



# **Dar Credit & Capital Ltd.**

**...we make life simple**

Date: 13/02/2023

To  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001.

Dear Sir,

**Scrip Code: 960472, 960473, 960474, 960475**

**Sub: Extract of Audited Financial Results - Newspaper Publication**

Pursuant to Regulation 52(8) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith a copy of the extract of financial results for the Quarter ended December 31, 2022 published in 'Business Standards'.

We request you to take this on record.

**For Dar Credit & Capital Ltd.**

RAMESH  
KUMAR VIJAY

Digitally signed by  
RAMESH KUMAR VIJAY  
Date: 2023.02.13  
11:25:08 +05'30'

**Ramesh Kumar Vijay**  
**Director**

**CIN: U65999WB1994PLC064438**

Regd. Office: Business Tower, 206 AJC Bose Road 6th Floor, Unit No. 6B

Kolkata – 700017; Phone: 033 40646495

# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Niteshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") shall not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI - Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**BIGSHARE SERVICES PRIVATE LIMITED**  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**  
Mr. Sagar Subhash Guhane  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bseindia.com> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune, Maharashtra  
Date: February 11, 2023

Disclaimer: Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors  
For Macfos Limited  
Sd/-  
Mr. Sagar Subhash Guhane  
Company Secretary & Compliance Officer

### ADVERTISEMENT/PUBLIC NOTICE IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMENDED FOR OFFER OPENING TO THE PUBLIC SHAREHOLDERS OF

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/>) to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B  
Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

#### EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022

(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR)

Sl. No.	PARTICULARS	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,568
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,49,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,49,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,76,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,76,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	81,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,70,70,953
11	Outstanding Redeemable Preference Shares	NA	NA	NA
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Place: Kolkata  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022 (Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss)/for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

Note: The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kaplesh Medhekar  
DIN: 09519789  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC065892  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

#### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022 (Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Rs. in lakhs)	December 31, 2021 (Rs. in lakhs)	December 31, 2022 (Rs. in lakhs)	December 31, 2021 (Rs. in lakhs)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,096.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt	69.53	69.53	69.53	69.53	69.53
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	- Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	- Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Redemption Reserve	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

Note: a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.  
b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.isfc.in](http://www.isfc.in)).

c) For the items referred Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL ([www.bseindia.com](http://www.bseindia.com)).

d) Figures for the previous year/period have been regrouped and/or reclassified wherever considered necessary.

For and on behalf of the Board of Directors  
Indian School Finance Company Private Limited  
Sd/-  
Managing Director  
DIN No: 02907296

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

#### MANAGER TO THE OPEN OFFER

**almondz**  
the game changer

**Almondz Global Securities Limited**  
F-33/3, Okhla Industrial Area, Phase-II,  
New Delhi-110020  
Contact Number: 011-43500700 / 8800513939.  
E-Mail - [merchambanker@almondz.com](mailto:merchambanker@almondz.com)  
Website: [www.almondzglobal.com](http://www.almondzglobal.com)  
Investor Grievance: [investorgrievance@almondz.com](mailto:investorgrievance@almondz.com)  
SEBI Registration Number: INM00000834  
Validity: Permanent  
Contact Person: Mr. Ajay Pratap

#### REGISTRAR TO THE OPEN OFFER

**Skyline**  
Financial Services Pvt. Ltd.

**Skyline Financial Services Private Limited**  
D-153-A, First Floor, Okhla Industrial Area,  
Phase-I, New Delhi-110020  
Contact Number: 011-40450193-97  
Email - [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com)  
Website: [www.skylinerita.com](http://www.skylinerita.com)  
SEBI Registration Number: INR00003241  
Validity: Permanent  
Contact Person: Mrs. Rati Gupta

**Findoc Finvest Private Limited (ACQUIRER)**  
Sd/-

**Mr. Hemant Sood (PAC 1)**  
Sd/-

**Mrs. Sonia Aggarwal (PAC 2)**  
Sd/-

Place: New Delhi  
Date: February 11, 2023



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

*(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.*

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Niteshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") shall not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA\*

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA (SCSBS) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**  
Hem Securities Limited  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**Bigshare Services Pvt. Ltd.**  
BIGSHARE SERVICES PRIVATE LIMITED  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**  
Mr. Sagar Subhash Guhane  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bsesme.com/> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>  
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
For Macfos Limited  
Sd/-  
Mr. Sagar Subhash Guhane  
Company Secretary & Compliance Officer

Place: Pune, Maharashtra  
Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjet Comm

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/>) to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER**

<p><b>MANAGER TO THE OPEN OFFER</b></p> <p><b>almondz</b> the game changer</p> <p><b>Almondz Global Securities Limited</b> F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Contact Number: 011-43500700 / 8800513939. E-Mail - <a href="mailto:merchambanker@almondz.com">merchambanker@almondz.com</a> Website: <a href="http://www.almondzglobal.com">www.almondzglobal.com</a> Investor Grievance: <a href="mailto:investorgrievance@almondz.com">investorgrievance@almondz.com</a> SEBI Registration Number: INM00000834 Validity: Permanent Contact Person: Mr. Ajay Pratap</p>	<p><b>REGISTRAR TO THE OPEN OFFER</b></p> <p><b>Skyline</b> Financial Services Pvt. Ltd.</p> <p><b>Skyline Financial Services Private Limited</b> D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact Number: 011-40450193-97 Email - <a href="mailto:grievances@skylinerita.com">grievances@skylinerita.com</a>; <a href="mailto:ipo@skylinerita.com">ipo@skylinerita.com</a> Website: <a href="http://www.skylinerita.com">www.skylinerita.com</a> SEBI Registration Number: INR000003241 Validity: Permanent Contact Person: Mrs. Rati Gupta</p>	<p><b>Mr. Hemant Sood</b> (PAC 1)</p> <p><b>Mrs. Sonia Aggarwal</b> (PAC 2)</p>
--	--	---

<p><b>Findoc Finvest Private Limited</b> (ACQUIRER)</p> <p>Sd/-</p>	<p><b>Mr. Hemant Sood</b> (PAC 1)</p> <p>Sd/-</p>	<p><b>Mrs. Sonia Aggarwal</b> (PAC 2)</p> <p>Sd/-</p>
---	---	---

Place: New Delhi  
Date: February 11, 2023

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B  
Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR)

Sl. No.	Particulars	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,568
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,490,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,490,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,576,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,576,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	30,80,00,000	308,000,000
9	Net worth	81,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares			
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828865429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022  
(Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss) for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kaplesh Medhekar  
DIN: 09519789  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085892  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022**  
(Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Drafted)	December 31, 2021 (Drafted)	December 31, 2022 (Drafted)	December 31, 2021 (Drafted)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt					
10	Outstanding Convertible Preference Shares	69.53	69.53	69.53	69.53	69.53
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

**Note:** #- Exceptional and/or Extraordinary Items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules / AS Rules, whichever is applicable.

a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.is](http://www.isfc.in)



Continued from previous page

# BID/ OFFER PROGRAM

# BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023 BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited. **AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Nileshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

## ASBA\*

Simple, Safe, Smart way of Application- Make use of it !!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016.  
No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIs applying through Registered Brokers, DPs & RTAs. RIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

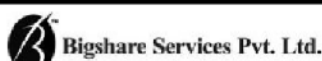
### BOOK RUNNING LEAD MANAGER TO THE OFFER



#### HEM SECURITIES LIMITED

904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER



#### BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER



#### MACFOS LIMITED

Mr. Sagar Subhash Guhane  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bsesme.com/> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune, Maharashtra  
Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjet Comm

### ADVERTISEMENT/PUBLIC NOTICE IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMENDED FOR OFFER OPENING TO THE PUBLIC SHAREHOLDERS OF

## RITESH PROPERTIES & INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")

(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.

Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

#### Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/> to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

#### MANAGER TO THE OPEN OFFER



#### Almondz Global Securities Limited

F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020  
Contact Number: 011-43500700 / 8800513939.  
E-Mail - [merchantedbanker@almondz.com](mailto:merchantedbanker@almondz.com)  
Website: [www.almondzglobal.com](http://www.almondzglobal.com)  
Investor Grievance: [investorgrievance@almondz.com](mailto:investorgrievance@almondz.com)  
SEBI Registration Number: INM00000834  
Validity: Permanent  
Contact Person: Mr. Ajay Pratap

#### REGISTRAR TO THE OPEN OFFER



#### Skyline Financial Services Private Limited

D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020  
Contact Number: 011-40450193-97  
Email - [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com)  
Website: [www.skylinerita.com](http://www.skylinerita.com)  
SEBI Registration Number: INR00003241  
Validity: Permanent  
Contact Person: Mrs. Rati Gupta

Findoc Finvest Private Limited  
(ACQUIRER)

Mr. Hemant Sood  
(PAC 1)

Mrs. Sonia Aggarwal  
(PAC 2)

Place: New Delhi  
Date: February 11, 2023

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495

Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR)

Sl. No.	PARTICULARS	Qtr. Ended	Corresponding	Year
		31.12.2022	31.12.2021	Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,49,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,49,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,76,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	75,23,128	68,83,253	25,76,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	83,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares			
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.

Sd/-  
Ramesh Kumar Vijay  
Chairman

Place: Kolkata  
Date: 13/02/2023

DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)

CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022 (Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total Income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss)/for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)

Sd/-  
Kaplesh Medhekar  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085892

Regd. Off: Unit No.



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

**(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.**

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Niteshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):**

"It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA\*

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI - Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIBs applying through Registered Brokers, DPs & RTAs. RIBs also have the option to submit the application directly to the ASBA (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**

**HEM SECURITIES LIMITED**  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**

**Mr. Sagar Subhash Guhane**  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bsesme.com/> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
For Macfos Limited  
Sd/-  
Mr. Sagar Subhash Guhane  
Company Secretary & Compliance Officer

Place: Pune, Maharashtra  
Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjet Comm

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/>) to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B  
Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR))

Sl. No.	Particulars	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,490,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,490,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,576,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,576,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	83,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares	NA	NA	NA
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Place: Kolkata  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022  
(Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss) for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kaplesh Medhekar  
DIN: 09519789  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085832  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022**  
(Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Audited)	December 31, 2021 (Audited)	December 31, 2022 (Audited)	December 31, 2021 (Audited)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt	NA	NA	NA	NA	NA
10	Outstanding Convertible Preference Shares	0.53	0.53	0.53	0.53	0.53
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

**Note:** a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.isfc.in](http://www.isfc.in)).

c) For the items referred Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL ([www.bseindia.com](http://www.bseindia.com)).

d) Figures for the previous year/period have been regrouped and/or reclassified wherever considered necessary.

For and on behalf of the Board of Directors  
Indian School Finance Company Private Limited  
Sd/-  
Managing Director  
DIN No: 02907296

Place: Mumbai  
Date: 10-02-2023

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

<p><b>MANAGER TO THE OPEN OFFER</b></p> <p><b>almondz</b> the game changer</p> <p><b>Almondz Global Securities Limited</b> F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Contact Number: 011-43500700 / 8800513939. E-Mail - <a href="mailto:merchambanker@almondz.com">merchambanker@almondz.com</a> Website: <a href="http://www.almondzglobal.com">www.almondzglobal.com</a> Investor Grievance: <a href="mailto:investorgrievance@almondz.com">investorgrievance@almondz.com</a> SEBI Registration Number: INM00000834 Validity: Permanent Contact Person: Mr. Ajay Pratap</p>	<p><b>REGISTRAR TO THE OPEN OFFER</b></p> <p><b>Skyline</b> Financial Services Pvt. Ltd.</p> <p><b>Skyline Financial Services Private Limited</b> D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact Number: 011-40450193-97 Email - <a href="mailto:grievances@skylinerita.com">grievances@skylinerita.com</a>; <a href="mailto:ipo@skylinerita.com">ipo@skylinerita.com</a> Website: <a href="http://www.skylinerita.com">www.skylinerita.com</a> SEBI Registration Number: INR00003241 Validity: Permanent Contact Person: Mrs. Rati Gupta</p>	<p><b>Findoc Finvest Private Limited (ACQUIRER)</b></p> <p><b>Mr. Hemant Sood (PAC 1)</b></p> <p><b>Mrs. Sonia Aggarwal (PAC 2)</b></p> <p>Sd/-</p>
--	---	---

Place: New Delhi  
Date: February 11, 2023



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited. **AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Niteshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIs applying through Registered Brokers, DPs & RTAs. RIs also have the option to submit the application directly to the ASBA (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**  
Hem Securities Limited  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**BIGSHARE SERVICES PRIVATE LIMITED**  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**  
Mr. Sagar Subhash Guhane  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bsesme.com/> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune, Maharashtra  
Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

### ADVERTISEMENT/PUBLIC NOTICE IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMENDED FOR OFFER OPENING TO THE PUBLIC SHAREHOLDERS OF

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

#### Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/> to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

#### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

<p><b>MANAGER TO THE OPEN OFFER</b></p> <p><b>almondz</b> the game changer</p> <p><b>Almondz Global Securities Limited</b> F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Contact Number: 011-43500700 / 8800513939. E-Mail - <a href="mailto:merchambanker@almondz.com">merchambanker@almondz.com</a> Website: <a href="http://www.almondzglobal.com">www.almondzglobal.com</a> Investor Grievance: <a href="mailto:investorgrievance@almondz.com">investorgrievance@almondz.com</a> SEBI Registration Number: INM00000834 Validity: Permanent Contact Person: Mr. Ajay Pratap</p>	<p><b>REGISTRAR TO THE OPEN OFFER</b></p> <p><b>Skyline</b> Financial Services Pvt. Ltd.</p> <p><b>Skyline Financial Services Private Limited</b> D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact Number: 011-40450193-97 Email - <a href="mailto:grievances@skylinerita.com">grievances@skylinerita.com</a>; <a href="mailto:ipo@skylinerita.com">ipo@skylinerita.com</a> Website: <a href="http://www.skylinerita.com">www.skylinerita.com</a> SEBI Registration Number: INR00003241 Validity: Permanent Contact Person: Mrs. Rati Gupta</p>
--	---

<p><b>Findoc Finvest Private Limited (ACQUIRER)</b></p> <p>Sd/-</p>	<p><b>Mr. Hemant Sood (PAC 1)</b></p> <p>Sd/-</p>	<p><b>Mrs. Sonia Aggarwal (PAC 2)</b></p> <p>Sd/-</p>
---	---	---

Place: New Delhi  
Date: February 11, 2023

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR)

Sl. No.	PARTICULARS	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,490,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,490,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,576,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,576,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,85,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	81,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,70,70,953
11	Outstanding Redeemable Preference Shares	NA	NA	NA
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Place: Kolkata  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194  
Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022 (Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss) for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kapesh Medhekar  
DIN: 09519789  
Director  
Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085892  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022** (Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Drafted)	December 31, 2021 (Drafted)	December 31, 2022 (Drafted)	December 31, 2021 (Drafted)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,065.95	1,110.14	1,065.95	1,097.98
9	Paid up Debt Capital/Outstanding Debt	69.53	69.53	69.53	69.53	69.53
10	Outstanding Redeemable Preference Shares	0.46	1.24	0.46	1.24	0.89
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service					



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Nileshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA\*

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail to- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**  
Hem Securities Limited  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**BIGSHARE SERVICES PRIVATE LIMITED**  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**  
Mr. Sagar Subhash Guhane  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bsesme.com/> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>  
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune, Maharashtra  
Date: February 11, 2023

Disclaimer: Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors  
For Macfos Limited  
Sd/-  
Mr. Sagar Subhash Guhane  
Company Secretary & Compliance Officer

### ADVERTISEMENT/PUBLIC NOTICE IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMENDED FOR OFFER OPENING TO THE PUBLIC SHAREHOLDERS OF

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPIL" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPIL" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/> to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR)

Sl. No.	PARTICULARS	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,49,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,49,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,76,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,76,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	81,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares	NA	NA	NA
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

Notes: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Place: Kolkata  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022 (Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss)/for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

Note: The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kaplesh Medhekar  
DIN: 09519789  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085892  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022** (Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Audited)	December 31, 2021 (Audited)	December 31, 2022 (Audited)	December 31, 2021 (Audited)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt	69.53	69.53	69.53	69.53	69.53
10	Outstanding Convertible Preference Shares	0.46	1.24	0.46	1.24	0.89
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	- Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	- Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Redemption Reserve	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

Note: a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.  
b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.isfc.in](http://www.isfc.in)).

c) For the items referred Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL ([www.bseindia.com](http://www.bseindia.com)).

d) Figures for the previous year/period have been regrouped and/or reclassified wherever considered necessary.

For and on behalf of the Board of Directors  
Indian School Finance Company Private Limited  
Sd/-  
Managing Director  
DIN No: 02907296

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

#### MANAGER TO THE OPEN OFFER

**almondz**  
the game changer

**Almondz Global Securities Limited**  
F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020  
Contact Number: 011-43500700 / 8800513939.  
E-Mail - [merchambanker@almondz.com](mailto:merchambanker@almondz.com)  
Website: [www.almondzglobal.com](http://www.almondzglobal.com)  
Investor Grievance: [investorgrievance@almondz.com](mailto:investorgrievance@almondz.com)  
SEBI Registration Number: INM00000834  
Validity: Permanent  
Contact Person: Mr. Ajay Pratap

#### REGISTRAR TO THE OPEN OFFER

**Skyline**  
Financial Services Pvt. Ltd.

**Skyline Financial Services Private Limited**  
D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020  
Contact Number: 011-40450193-97  
Email - [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com)  
Website: [www.skylinerita.com](http://www.skylinerita.com)  
SEBI Registration Number: INR00003241  
Validity: Permanent  
Contact Person: Mrs. Rati Gupta

**Findoc Finvest Private Limited (ACQUIRER)**  
Sd/-

**Mr. Hemant Sood (PAC 1)**  
Sd/-

**Mrs. Sonia Aggarwal (PAC 2)**  
Sd/-

Place: New Delhi  
Date: February 11, 2023



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Nileshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA\*

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI - Now available in ASBA for Retail Individual Investors (RII)\*\*  
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**  
Hem Securities Limited  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**Bigshare Services Pvt. Ltd.**  
BIGSHARE SERVICES PRIVATE LIMITED  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**  
Mr. Sagar Subhash Guhane  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bsesme.com/> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>  
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
For Macfos Limited  
Sd/-  
Mr. Sagar Subhash Guhane  
Company Secretary & Compliance Officer

Place: Pune, Maharashtra  
Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjet Comm

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/>) to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B  
Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR))

Sl. No.	Particulars	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,490,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,490,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,576,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,576,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	81,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares			
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Place: Kolkata  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022  
(Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss)/for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kaplesh Medhekar  
DIN: 09519789  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085832  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022**  
(Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt					
10	Outstanding Convertible Preference Shares	69.53	69.53	69.53	69.53	69.53
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	- Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	- Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Redemption Reserve	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

**Note:** a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.  
b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.isfc.in](http://www.isfc.in)).

c) For the items referred Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL ([www.bseindia.com](http://www.bseindia.com)).

d) Figures for the previous year/period have been regrouped and/or reclassified wherever considered necessary.

For and on behalf of the Board of Directors  
Indian School Finance Company Private Limited  
Sd/-  
Managing Director  
DIN No: 02907296

Place: Mumbai  
Date: 10-02-2023

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

<p><b>MANAGER TO THE OPEN OFFER</b></p> <p><b>almondz</b> the game changer</p> <p><b>Almondz Global Securities Limited</b> F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Contact Number: 011-43500700 / 8800513939. E-Mail - <a href="mailto:merchambanker@almondz.com">merchambanker@almondz.com</a> Website: <a href="http://www.almondzglobal.com">www.almondzglobal.com</a> Investor Grievance: <a href="mailto:investorgrievance@almondz.com">investorgrievance@almondz.com</a> SEBI Registration Number: INM00000834 Validity: Permanent Contact Person: Mr. Ajay Pratap</p>	<p><b>REGISTRAR TO THE OPEN OFFER</b></p> <p><b>Skyline</b> Financial Services Pvt. Ltd.</p> <p><b>Skyline Financial Services Private Limited</b> D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact Number: 011-40450193-97 Email - <a href="mailto:grievances@skylinerita.com">grievances@skylinerita.com</a>; <a href="mailto:ipo@skylinerita.com">ipo@skylinerita.com</a> Website: <a href="http://www.skylinerita.com">www.skylinerita.com</a> SEBI Registration Number: INR00003241 Validity: Permanent Contact Person: Mrs. Rati Gupta</p>	<p><b>Mr. Hemant Sood</b> (PAC 1)</p> <p><b>Mrs. Sonia Aggarwal</b> (PAC 2)</p>
--	---	---

<p><b>Findoc Finvest Private Limited</b> (ACQUIRER)</p> <p>Sd/-</p>	<p><b>Mr. Hemant Sood</b> (PAC 1)</p> <p>Sd/-</p>	<p><b>Mrs. Sonia Aggarwal&lt;/</b></p>
---	---	--



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

**(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.**

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Niteshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):**

"It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA\*

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI - Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA (SCSBs) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited- Mr. Akun Goyal (+91 022-49060000) (Email Id: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**

**HEM SECURITIES LIMITED**  
904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
Tel: +91-022-4906 0000;  
Email: [ib@hemsecurities.com](mailto:ib@hemsecurities.com)  
Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
Contact Person: Akun Goyal  
Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
SEBI Registration Number: MB/NR000001385  
CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**

**Mr. Sagar Subhash Guhane**  
S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bseindia.com> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
For Macfos Limited  
Sd/-  
Mr. Sagar Subhash Guhane  
Company Secretary & Compliance Officer

Place: Pune, Maharashtra  
Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjet Comm

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/>) to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B  
Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
(Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR))

Sl. No.	Particulars	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,490,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,490,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,576,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,576,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	81,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares	NA	NA	NA
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
Sd/-  
Ramesh Kumar Vijay  
Chairman  
Place: Kolkata  
Date: 13/02/2023  
DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022  
(Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss)/for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
For Colab Cloud Platforms Limited  
(Formerly known as JSG Leasing Limited)  
Sd/-  
Kaplesh Medhekar  
DIN: 09519789  
Director

Place: Mumbai  
Date: 10/02/2023

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC085892  
Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
(Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022**  
(Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Audited)	December 31, 2021 (Audited)	December 31, 2022 (Audited)	December 31, 2021 (Audited)	
1	Total income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt	NA	NA	NA	NA	NA
10	Outstanding Convertible Preference Shares	69.53	69.53	69.53	69.53	69.53
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
	- Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
	- Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Redemption Reserve	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

**Note:** a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.isfc.in](http://www.isfc.in)).

c) For the items referred Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL ([www.bseindia.com](http://www.bseindia.com)).

d) Figures for the previous year/period have been regrouped and/or reclassified wherever considered necessary.

For and on behalf of the Board of Directors  
Indian School Finance Company Private Limited  
Sd/-  
Managing Director  
DIN No: 02907296

Place: Mumbai  
Date: 10-02-2023

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

<p><b>MANAGER TO THE OPEN OFFER</b></p> <p><b>almondz</b> the game changer</p> <p><b>Almondz Global Securities Limited</b> F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Contact Number: 011-43500700 / 8800513939. E-Mail - <a href="mailto:merchambanker@almondz.com">merchambanker@almondz.com</a> Website: <a href="http://www.almondzglobal.com">www.almondzglobal.com</a> Investor Grievance: <a href="mailto:investorgrievance@almondz.com">investorgrievance@almondz.com</a> SEBI Registration Number: INM00000834 Validity: Permanent Contact Person: Mr. Ajay Pratap</p>	<p><b>REGISTRAR TO THE OPEN OFFER</b></p> <p><b>Skyline</b> Financial Services Pvt. Ltd.</p> <p><b>Skyline Financial Services Private Limited</b> D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact Number: 011-40450193-97 Email - <a href="mailto:grievances@skylinerita.com">grievances@skylinerita.com</a>; <a href="mailto:ipo@skylinerita.com">ipo@skylinerita.com</a> Website: <a href="http://www.skylinerita.com">www.skylinerita.com</a> SEBI Registration Number: INR00003241 Validity: Permanent Contact Person: Mrs. Rati Gupta</p>	<p><b>Mr. Hemant Sood</b> (PAC 1)</p> <p><b>Mrs. Sonia Aggarwal</b> (PAC 2)</p>
--	---	---

<p><b>Findoc Finvest Private Limited</b> (ACQUIRER)</p> <p>Sd/-</p>
---



# BID/ OFFER PROGRAM

## BID/ OFFER OPENS ON<sup>(1)</sup>: FRIDAY, FEBRUARY 17, 2023

## BID/ OFFER CLOSES ON: TUESDAY, FEBRUARY 21, 2023

*(1) Our Company and the Selling Shareholders in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.*

In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Offer Procedure" beginning on page 212 of the Red Herring Prospectus.

**Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on

page 264 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh only) Equity Shares of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the Offer is Rs. 8,83,54,240 divided into 88,35,424 Equity Shares of Rs. 10/- each. For details of the Capital Structure, see "Capital Structure" on page 56 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Binod Prasad - 2,500 Equity Shares, Mr. Atul Maruti Dumbre - 2,500 Equity Shares, Mr. Jayesh Jain - 2,500 Equity Shares and Mr. Nileshkumar Purshotam Chavhan - 2,500 Equity Shares aggregating to 10,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 104 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 56 of the Red Herring Prospectus.

**LISTING:** The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated January 25, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 08, 2023 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 264 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 193 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):**  
 "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE".

**GENERAL RISK:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

### ASBA\*

**Simple, Safe, Smart way of Application- Make use of it !!!**

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in Public Issues from January 01, 2016.**  
No Cheque will be accepted

### UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*  
 Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RILs applying through Registered Brokers, DPs & RTAs. RILs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, Demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 212 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*\*ASBA forms can be downloaded from the website of BSE ("BSE SME")  
 \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail to [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). \*For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Hem Securities Limited-Mr. Akun Goyal(+91 022-49060000) (Email: [it@hemsecurities.com](mailto:it@hemsecurities.com)).

### BOOK RUNNING LEAD MANAGER TO THE OFFER

**Hem Securities Ltd.**  
**HEM SECURITIES LIMITED**  
 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Mumbai-400 013, Maharashtra, India.  
 Tel: +91-022-4906 0000;  
 Email: [lb@hemsecurities.com](mailto:lb@hemsecurities.com)  
 Investor Grievance Email: [redressal@hemsecurities.com](mailto:redressal@hemsecurities.com)  
 Contact Person: Akun Goyal  
 Website: [www.hemsecurities.com](http://www.hemsecurities.com)  
 SEBI Reg. No.: INM00010981

### REGISTRAR TO THE OFFER

**Bigshare Services Pvt. Ltd.**  
**BIGSHARE SERVICES PRIVATE LIMITED**  
 S6-2, 6th Floor, Pinnacle Business Park, Next to Anura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.  
 Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299  
 Email: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)  
 Investor Grievance Email: [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
 Website: [www.bigshareonline.com](http://www.bigshareonline.com); Contact Person: Mr. Babu Raphael  
 SEBI Registration Number: MB/NR000001385  
 CIN: U99999MH1994PTC076534

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**MACFOS LIMITED**  
**Mr. Sagar Subhash Guhane**  
 S. No. 78/1, Sumant Building, Dynamic Logistics Trade Park, Dighi, Bhorani Alandi Road, Pune - 411-015, Maharashtra, India  
 Tel No: +91-20-68197600; Email: [cs@robu.in](mailto:cs@robu.in); Website: [www.robu.in](http://www.robu.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.robu.in](http://www.robu.in), the website of the BRLMs to the Offer at [www.hemsecurities.com](http://www.hemsecurities.com), the website of BSE SME at <https://www.bseindia.com> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Macfos Limited, Telephone: +91-20-68197600; BRLMs: Hem Securities Limited, Telephone: +91 022-49060000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91 022-49060000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** Axis Bank Limited.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://robu.in/investor-relations/>  
 UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
**For Macfos Limited**  
 Sd/-  
**Mr. Sagar Subhash Guhane**  
 Company Secretary & Compliance Officer

Place: Pune, Maharashtra  
 Date: February 11, 2023

**Disclaimer:** Macfos Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune, Maharashtra on February 08, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of BSE SME at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx?expandable=2> and is available on the websites of the BRLMs at [www.hemsecurities.com](http://www.hemsecurities.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sunjet Comm

## RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPI" OR "TARGET COMPANY" OR "TC")  
 (CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi-110060  
 Phone Number: 011-41537951 / +91-9212359076; Fax: N.A.  
 Website: [www.riteshindustries.us](http://www.riteshindustries.us); Email Id: [info@riteshindustries.us](mailto:info@riteshindustries.us), [riteshlimited8@gmail.com](mailto:riteshlimited8@gmail.com)  
 Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon-122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of upto 6,90,84,020 (Six Crores Ninety Lakhs Eighty-Four Thousand and Twenty) fully paid-up Equity Shares of face value of ₹ 1 (Rupee One) each, representing 25.19% (Twenty Five Point One Nine Percent) of the Expanded Equity Share Capital of the Target Company "RPI" from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

**Kind Attention Physical Public Shareholders of Ritesh Properties & Industries Limited**

Public shareholders holding equity shares in physical form and who have not received the physical copy of Letter of Offer (LoF) for any reason whatsoever, may send request to Registrar and Transfer Agent viz. Skyline Financial Services Private Limited at [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com) and avail a soft copy of the LoF. Alternatively, such Public Shareholders can download the copy of the LoF (which includes the Form of Acceptance and SH-4) from the websites of SEBI at <https://www.sebi.gov.in>, Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

Public Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement of the Offer" at page no. 35 of LoF *inter alia* the procedure for tendering the equity shares in Open Offer and are required to adhere to and follow the procedure outlined therein.

As the Public shareholders are aware that the Target Company vide special resolution passed on August 17, 2022 had undertaken sub-division of its equity shares whereby all the issued, subscribed and paid up equity shares of face value of ₹ 10/- (Rupees Ten only) each stand sub-divided into equity shares of face value of ₹ 1/- (Rupees One only) each fully paid up, without altering the aggregate amount of such capital. Hence the Public shareholders holding equity shares in physical form and who wants to participate in this Open Offer and who have not yet got their letter of confirmation, may directly surrender their original certificates along with Form ISR-4 (which can be downloaded from website of Registrars viz. at [https://www.skylinerita.com/pdf\\_file/66\\_1966517181\\_FormISR-4Duplicateandotherservicesindemat.docx](https://www.skylinerita.com/pdf_file/66_1966517181_FormISR-4Duplicateandotherservicesindemat.docx)) or from the website of Target Company at <https://riteshindustries.us/downloads/>) to the Registrar to the Offer immediately to get their confirmation letter for tendering orders, validly to their stock broker or other Stock Broker registered with BSE. In case you face any issue/difficulty relating to sub-division of your shares, you may contact Registrar to the Open Offer viz. Skyline Financial Services Private Limited, Email id: [grievances@skylinerita.com](mailto:grievances@skylinerita.com); [ipo@skylinerita.com](mailto:ipo@skylinerita.com), Contact number: 011-40450193-97 or Ritesh Properties & Industries Limited, Email id: [info@riteshindustries.us](mailto:info@riteshindustries.us); Contact number: +91-9212359076.

This advertisement/public notice is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with the SEBI (SAST) Regulations The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept full responsibility for the information contained in this advertisement/public notice and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This advertisement/public notice will be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in), Target Company at [www.riteshindustries.us](http://www.riteshindustries.us), Registrar to the Offer at [www.skylinerita.com](http://www.skylinerita.com), Manager to the Offer at [www.almondzglobal.com](http://www.almondzglobal.com), and BSE at [www.bseindia.com](http://www.bseindia.com).

### DAR CREDIT & CAPITAL LTD.

CIN: U65999WB1994PLC064438 | Phone: 033 40646495  
 Regd. Office: Business Tower, 206, A.J.C Bose Road, 6th Floor, Unit No. 6B  
 Kolkata-700017; Email: [co\\_secretary@darcredit.com](mailto:co_secretary@darcredit.com)/[kolkata@darcredit.com](mailto:kolkata@darcredit.com)

**EXTRACT OF FINANCIAL RESULTS FOR QUARTER ENDED 31st DECEMBER 2022**  
 (Regulation 52 (B), read with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR Regulations) (Amount in INR))

Sl. No.	Particulars	Qtr. Ended 31.12.2022	Corresponding Qtr. Ended 31.12.2021	Year Ended 31.03.2022
1	Total Income from Operations	6,90,80,486	5,48,47,236	24,82,34,558
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,25,12,866	85,82,254	36,49,789
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	1,25,12,866	85,82,254	36,49,789
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	75,23,128	68,83,253	25,76,320
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	75,23,128	68,83,253	25,76,320
6	Paid up Equity Share Capital	100,000,000	100,000,000	100,000,000
7	Reserves (excluding Revaluation Reserve)	50,35,80,300	52,05,54,129	515,215,057
8	Securities Premium Account	308,000,000	308,000,000	308,000,000
9	Net worth	83,35,80,300	52,05,54,129	815,215,057
10	Paid up Debt Capital / Outstanding Debt	1,00,52,83,472	94,05,94,324	1,06,78,78,953
11	Outstanding Redeemable Preference Shares			
12	Debt Equity Ratio	1.63	1.55	1.73
13	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) -			
1	Basic	0.75	0.89	2.56
2	Diluted	0.75	0.89	2.56
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

**Notes:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s).

For Dar Credit & Capital Ltd.  
 Sd/-  
 Ramesh Kumar Vijay  
 Chairman  
 Date: 13/02/2023  
 DIN: 00658473

### Colab Cloud Platforms Limited

(Formerly known as JSG Leasing Limited)  
 CIN: L65993DL1989PLC038194

Regd. Off: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049. Phone: 8828855429;  
 Email: [jsgleasinglimited@gmail.com](mailto:jsgleasinglimited@gmail.com); Web: [www.jsgleasinglimited.com](http://www.jsgleasinglimited.com)  
 Extracts of the statement of Un-audited Financial Results for the quarter and nine months ended on 31st December 2022  
 (Amount in Lakhs except EPS)

Particulars	Standalone		
	Quarter ended 31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.12.2021 (Unaudited)
Total Income from operations (net)	61,250	19,000	0,000
Net Profit/(Loss) for the period (before tax and exceptional items)	42,186	18,103	1,850
Net Profit/(Loss) for the period before tax (after exceptional items)	42,186	18,103	1,850
Net Profit / (Loss) for the period after tax	42,186	14,781	1,850
Paid-up Equity Share Capital (Share of Rs. 10/- each)	1,020.00	300.00	300.00
Earning per equity share			
Basic	0.414	0.473	0.062
Diluted	0.414	0.473	0.062

**Note:** The above is an extract of the detailed format of Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Un-audited Financial Results for the quarter ended is available on the website of the Stock Exchange (i.e. [www.bseindia.com](http://www.bseindia.com)). Figures of the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.

By Order of the Board  
 For Colab Cloud Platforms Limited  
 (Formerly known as JSG Leasing Limited)  
 Sd/-  
 Kapesh Medhekar  
 DIN: 09519789  
 Director

Place: Mumbai  
 Date: 10/02/2023

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

<b>MANAGER TO THE OPEN OFFER</b>  <b>Almondz Global Securities Limited</b> F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020 Contact Number: 011-43500700 / 8800513939. E-Mail - <a href="mailto:merchambanker@almondz.com">merchambanker@almondz.com</a> Website: <a href="http://www.almondzglobal.com">www.almondzglobal.com</a> Investor Grievance: <a href="mailto:investorgrievance@almondz.com">investorgrievance@almondz.com</a> SEBI Registration Number: INM00000834 Validity: Permanent Contact Person: Mr. Ajay Pratap	<b>REGISTRAR TO THE OPEN OFFER</b>  <b>Skyline Financial Services Private Limited</b> D-153-A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Contact Number: 011-40450193-97 Email - <a href="mailto:grievances@skylinerita.com">grievances@skylinerita.com</a> ; <a href="mailto:ipo@skylinerita.com">ipo@skylinerita.com</a> Website: <a href="http://www.skylinerita.com">www.skylinerita.com</a> SEBI Registration Number: INR00003241 Validity: Permanent Contact Person: Mrs. Rati Gupta	<b>Findoc Finvest Private Limited (ACQUIRER)</b> Sd/-
<b>Mr. Hemant Sood (PAC 1)</b> Sd/-	<b>Mrs. Sonia Aggarwal (PAC 2)</b> Sd/-	

### Indian School Finance Company Private Limited

CIN: U65921TG1994PTC065832  
 Regd. Off: Unit No. 8-2-269/7/52, Plot No. 53, Sagar Society, Road No. 2, Banjara Hills, Hyderabad-500034(Telangana)  
 (Regulation 52(B), read with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DEC 2022**  
 (Amount in Rs. in millions)

S.No.	Particulars	Quarter ended		Nine-months ended		Year ended
		December 31, 2022 (Drafted)	December 31, 2021	December 31, 2022 (Drafted)	December 31, 2021	
1	Total Income from Operations	50.23	52.04	210.60	240.06	449.52
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items) #	(9.86)	23.31	13.10	(82.43)	6.92
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items) #	(4.16)	13.11	5.71	(90.84)	(44.06)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(3.71)	14.10	6.34	(89.85)	(43.88)
6	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	13.13	13.13	13.13	13.13	13.13
7	Reserves (excluding Revaluation Reserves)	1,107.22	1,052.82	1,107.22	1,052.82	1,098.79
8	Net worth	1,110.14	1,069.73	1,110.14	1,069.73	1,097.98
9	Paid up Debt Capital/Outstanding Debt					
10	Outstanding Redeemable Preference Shares	69.53	69.53	69.53	69.53	69.53
11	Debt Equity Ratio	0.46	1.24	0.46	1.24	0.89
12	Earnings per Share (Face Value of Rs. 10 each) (for continuing and discontinued operations) -					
1	Basic	(3.17)	9.99	4.35	(69.17)	(39.48)
2	Diluted	(3.17)	1.00	0.44	(69.17)	(39.48)
13	Capital Redemption Reserve	NA	NA	NA	NA	NA
14	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

**Note:**  
 a) The audited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.  
 b) The above is an extract of the detailed format of financial results filed for the quarter and nine months ended December 31, 2022 with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarterly financial results are available on the website of the Stock Exchange(s) ([www.bseindia.com](http://www.bseindia.com)) and on the company's website ([www.isfc.in](http://www.isfc.in)).  
 c) For the items referred Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL ([www.bseindia.com](http://www.bseindia.com)).